UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): MARCH 3, 2020

	TherapeuticsMD		
(Exact I	Name of Registrant as Speci	ied in its Charter)	
Nevada	001-0010)	87-0233535
(State or Other Jurisdiction of Incorporation)	(Commission File	Number)	(IRS Employer Identification No.)
	951 Yamato Road, Suit Boca Raton, FL 334	31	
(Addre	ess of Principal Executive O	fice) (Zip Code)	
Registrant's tel	ephone number, including a	rea code: (561) 961-1900	
	N/A		
(Former na	me or former address, if cha	iged since last report)	
Check the appropriate box below if the Form 8-K filing is it provisions: Written communications pursuant to Rule 425 under the S Soliciting material pursuant to Rule 14a-12 under the Exc	Securities Act (17 CFR 230. Change Act (17 CFR 240.14a	425)	e registrant under any of the following
☐ Pre-commencement communications pursuant to Rule 13	e-4(c) under the Exchange A	act (17 CFR 240.13e-4(c))	
Securities registered pursuant to Section 12(b) of the Act:			
Title of Each Class	Trading Symbol		ange on Which Registered
Common Stock, par value \$0.001 per share	TXMD	The Nasdaq	Stock Market LLC
Indicate by check mark whether the registrant is an emergin of the Securities Exchange Act of 1934 (§240.12b-2).	g growth company as define	d in Rule 405 of the Securities	Act of 1933 (§230-405) or Rule 12b-2
Emerging growth company \square			
If an emerging growth company, indicate by check mark if t revised financial accounting standards provided pursuant to			period for complying with any new or

Item 7.01. Regulation FD Disclosure.

TherapeuticsMD, Inc. is furnishing as Exhibit 99.1 to this Current Report on Form 8-K an investor presentation which may be used, in whole or in part, and subject to modification, on March 3, 2020 and at subsequent meetings with investors or analysts.

The information in this Current Report on Form 8-K (including the exhibit) is being furnished pursuant to Item 7.01 of Form 8-K and shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section, nor will any of such information or exhibits be deemed incorporated by reference into any filing under the Securities Act of 1933, as amended, or the Securities Exchange Act of 1934, as amended, except as expressly set forth by specific reference in such filing.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

Exhibit Index

Exhibit
Number
Description

99.1 TherapeuticsMD, Inc. presentation dated March 3, 2020.

104 Cover Page Interactive Data File (the cover page tags are embedded within the Inline XBRL document).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: March 3, 2020

THERAPEUTICSMD, INC.

By: /s/ Daniel A. Cartwright

Name: Daniel A. Cartwright
Title: Chief Financial Officer



Forward-Looking Statements

This presentation by TherapeuticsMD, Inc. (referred to as "we" and "our") may contain forward-looking statements. Forward-looking statements may include, but are not limited to, statements relating to our objectives, plans and strategies, as well as statements, other than historical facts, that address activities, events or developments that we intend, expect, project, believe or anticipate will or may occur in the future. These statements are often characterized by terminology such as "believe," "hope," "may," "anticipate," "should," "intend," "plan," "will," "expect," "estimate," "project," "positioned," "strategy" and similar expressions and are based on assumptions and assessments made in light of our managerial experience and perception of historical trends, current conditions, expected future developments and other factors we believe to be appropriate.

Forward-looking statements in this presentation are made as of the date of this presentation, and we undertake no duty to update or revise any such statements, whether as a result of new information, future events or otherwise. Forward-looking statements are not guarantees of future performance and are subject to risks and uncertainties, many of which may be outside of our control. Important factors that could cause actual results, developments and business decisions to differ materially from forward-looking statements are described in the sections titled "Risk Factors" in our filings with the Securities and Exchange Commission (SEC), including our most recent Annual Report on Form 10-K and Quarterly Reports on Form 10-Q, as well as our current reports on Form 8-K, and include the following: our ability to maintain or increase sales of our products; our ability to develop and commercialize IMVEXXY, ANNOVERA, BUUVA and our hormone therapy drug candidates and obtain additional financing necessary therefor; whether we will be able to comply with the covenants and conditions under our term loan facility, including the conditions to draw an additional tranche thereunder and whether our lender will make that tranche available: the potential of adverse side effects or other safety risks that could adversely affect the commercialization of our current or future approved products or preclude the approval of our future drug candidates; whether the FDA will approve the efficacy supplement for the lower dose of BIJUVA; our ability to protect our intellectual property, including with respect to the Paragraph IV notice letter the company received regarding IMVEXXY; the length, cost and uncertain results of future clinical trials; our reliance on third parties to conduct our clinical trials, research and development and manufacturing; the ability of our licensees to commercialize and distribute our products; the ability of the company's marketing contractors to market ANNOVERA; the effects of laws, regulations and enforcement; the competitive nature of the industries in which we conduct our business; the availability of reimbursement from government authorities and health insurance companies for our products; the impact of product liability lawsuits; the influence of extensive and costly government regulation; the volatility of the trading price of our common stock, including the effect of any sales of common stock by our executive officers or directors, whether in connection with the expiration of stock options or otherwise; and the concentration of power in our stock ownership. This non-promotional presentation is intended for investor audiences only.

Portfolio Approach to Women's Health Empowering Women For Life



- Innovative customer centric products, chronic conditions, large markets
- Products transition from one to the next through the various stages of life
 - contraception → pregnancy → contraception → vasomotor symptoms → vulvar and vaginal atrophy
- 200 sales representatives focused on OB/GYN women's health call point
- Broad and growing payor coverage and reimbursement established
- Launch plans to take advantage of synergistic portfolio of products

Foundational Elements to Accelerate Revenue Growth 2020





All trademarks are the property of their respective owners.

Significant Payor Coverage and Growing

	Coverage February 20, 2020	Target Coverage Year-end 2020
ANNOVERA		
Commercial	75%*	80%*
IMVEXXY		
Commercial	72%	75%
Part D	29%	70%
BIJUVA		
Commercial	56%	75%

Awaiting IMVEXXY Part D decisions from Humana, Wellcare and ESI; potential total unrestricted coverage of up to 40% by April ${f 1}^{st}$

Source: MMIT February 20, 2020

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^{*}Annovera coverage includes unrestricted access and coverage with a step edit/prior authorization. Currently 65% unrestricted, 11% step/prior authorization.



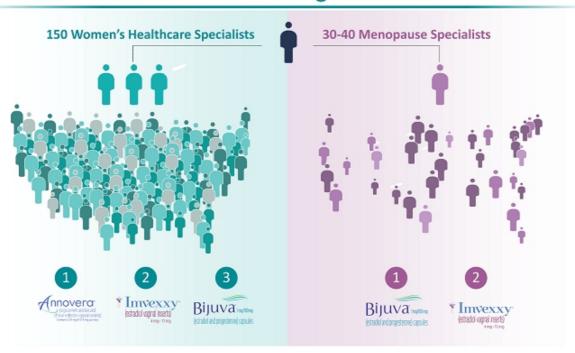
3 Products in Launch Mode

Shifted from a clinically innovative company to a commercially successful company



COMMERCIAL LAUNCHES

Sales Force Redeployed to Provide More Effective Portfolio Coverage



2020 Brand Strategy

Brand prioritization establishes focused and disciplined capital allocation to drive net revenue growth in 2020 with a view toward profitability in 2021





- Favorable payer dynamics and coverage
- Highest net revenue per unit across portfolio
- Largest women's health category
- Fastest payback period on marketing investments
- Full scale launch March 1st

2



- Goal to surpass Premarin
 Vaginal Cream on a monthly basis
- Broad commercial payer coverage established
- Opportunity to leverage existing large base of prescribers and patients to grow market share
- Increase HCP and DTC marketing to drive demand

3



- Commercial payer coverage still growing
- Increased HCP awareness and adoption needed
- Focus on expanding BIO-IGNITE partners and pull through
- Establish product differentiation through peer to peer engagement
- Potential approval of lower dose Q4 2020

Increase sales and marketing investment to drive net revenue growth in 2020

DTC - direct to consumer

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ANNOVERA Summary



- Only FDA-approved long-lasting reversible contraception that is patient-controlled and procedure-free
 - Empowers women to be in control of their fertility and menstruation
 - ANNOVERA is the only user-directed single 1-year (13-cycles) birth control product (used in repeated cycles for 3-weeks in/1-week out)
- One of the lowest doses of ethinyl estradiol 13 mcg
- Only product with new progestin segesterone acetate1
 - No androgenic, estrogenic, or glucocorticoid effects at contraceptive doses
- As effective as a pill without the daily hassle
- High patient satisfaction in a phase 3 clinical trial acceptability study of 905 women²
 - ~90% overall satisfaction, adherence (94.3%) and continuation (78%)
- Soft, pliable ring
- Does not require refrigeration
- Demonstrated acceptable side effect profile including low rates of discontinuation related to irregular bleeding (1.7%)**



*Based on pharmacological studies in animals and in vitro studies. The clinical significance of these data is not know

"In clinical trials, 12% of participants discontinued due to an adverse reaction.

in circularias, 12% of participants discontinued due to an adverse reaction.

Narender Kumar, Samuel S. Koide, Yun-Yen Tsong, and Kalyan Sundaram. 2000. "Nestarone: a Progestin with a Unique Pharmacological Profile," Steroids 65: 629-63.

Merkatz, Ruth B., Marlena Plagianos, Elena Hoskin, Michael Cooney, Paul C. Hewelt, and Barbara S. Mensch. 2014. "Acceptability of the Nestorone@ethinyl estradiol contraceptive vaginal ring: Development of a model; implications for introduction," Contraception 90(5): 514-521.

ANNOVERA -

Patient-Controlled and Procedure-Free Long-Lasting Contraception*



Contraceptive protection with no long-lasting benefits







(daily use required)

(weekly use required)

(monthly use required)

*ANNOVERA is inserted for 21 continuous days and removed for 7 days for 13 cycles (one year).

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ANNOVERA Growth Levers Lead Product for Spend and Focus





- Full scale launch March 1st
- Lead product designation for Women's Healthcare Salesforce



- Focus on Empowerment and Control^{1,2}
- Disruptive Consumer Campaign Planned Launch in March
- Public Relations Initiatives



xpand into New Channels and Populations

- Online Platforms including Pillpack, PlushCare, and Pill Club
- WSI to market to the Department of Defense and Veteran's Administration
- Puerto Rico Distribution
- Afaxys to meet the needs of public health clinics, college and university health clinics, and city, county, state and federal facilities

ANNOVERA is inserted for 21 continuous days and removed for 7 days for 13 cycles (one year)

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IMVEXXY's Unique Product Attributes





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- Indicated for moderate to severe dyspareunia
- Small, digitally inserted, softgel vaginal insert that dissolves completely
- Easy to use without the need for an applicator
- Mess-free administration
- Use any-time of day
- Lowest approved doses of estradiol 4 mcg and 10 mcg
- Efficacy demonstrated as early as 2 weeks (secondary endpoint) and maintained through week 12 in clinical studies
- PK data No increase in systemic hormone levels beyond the normal postmenopausal range*
- Mechanism of action and dosing that are familiar and comfortable
- No patient education required for dose preparation or applicators
- Dose packaging to optimize compliance and convenience
- → High patient satisfaction resulting in high refill rates

IMVEXXY: 4.4 fills/yr1 (through December 2019)

- Vaginal creams: average 1.5 fills/yr²
- Vaginal tablets: average 3.5 fills/yr²

"The clinical relevance of systemic absorption rates for vaginal estrogen therapies is not known.

1) Average number of fills for all patients is calculated as Total Rx / Total Patients. 2) Total Rx/Patient Count

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IMVEXXY Investment Across Multiple Levers

Sales Force

- Promoted by all Sales Representatives
- 4,200 current heavy writers representing 20% of high volume VVA writers
- Goal to increase depth of writing among 20,000 prescribers who have prescribed IMVEXXY

Marketing

- Increased overall funding
- Heavier investment in consumer marketing throughout the year

2020 Goal: surpass Premarin® Vaginal Cream on a monthly prescription basis by year end
Current average monthly TRX of Premarin Vaginal Cream: 80K TRx*

*IQVIA data
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₹ Imvexxy° (estradiol vaginal inserts)

IMVEXXY's Strategic Imperatives Will ELEVATE, EDUCATE, and ACTIVATE "Her"

KEY OPPORTUNITIES

Show her she doesn't need to put up with symptoms, she can treat them Introduce IMVEXXY as the standard of care to treat her symptoms

Support conversations with her HCP around treating symptoms with IMVEXXY

ELEVATE

- Help her realize her symptoms are related to menopause, and they are treatable
- Show her the way forward so she feels excited to explore treatment options

EDUCATE

- Position Rx treatments, specifically IMVEXXY and its value proposition, as the most effective treatment for her symptoms
- Help her feel more comfortable talking about her symptoms and give her the tools to have a productive conversation with her HCP

ACTIVATE

 Empower her to confidently self-advocate, get the conversation with her HCP started and ask for IMVEXXY

OHBNEY

STRATEGIC IMPERATIVES

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BIJUVA's Unique Product Attributes

BIJUVA OFFERS^{1,2,4-7}



THE CONVENIENCE OF ONE

The convenience of a single-capsule combination of 2 hormones, which may improve compliance



A PLANT-BASED TREATMENT

Estradiol and progesterone are plant-based, not animal-sourced, and contain no peanut allergens

BIJUVA WAS STUDIED IN A 1-YEAR CLINICAL TRIAL^{1,2,8,9}



DEMONSTRATED EFFICACY

A sustained steady state of estradiol reduced the frequency and severity of hot flashes*



WEIGHT AND BLOOD PRESSURE

No demonstrated impact on weight or blood pressure



ENDOMETRIAL PROTECTION

Demonstrated endometrial safety† and >90% amenorrhea rates[‡]



MAMMOGRAMS

No clinically meaningful changes in mammograms

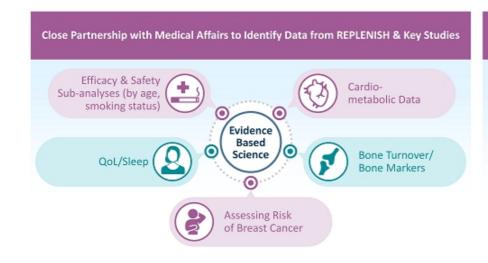
^{*} Efficacy was evaluated in a 12-week substedy. The pharmacokinetics of 8UUVA show a steady state of estracted that is sustained over 24 hours. The steady state is achieved at 7 days.?

† Endometrial hyperplasis has been reported to occur at a rate of £1% in women receiving 8UUVA, which is consistent with the expected incidence rate in a mestopausal population.¹

† The currulative arrantershar arta in partials receiving 8UUVA as a 56.1% with rates increasing over time. Durnalative amenorshes was defined as the absence of bleeding or spetting for a currulative period from cycle 1 to 11.13

References 1. A hidrin 5. Evidence on the use of propertormer in menopausal hormone therapy. Circumscr. 2018;21(4)(3):24.2. Prometrium Inguistage interest. In Advisory Panel 1. The MANS 2017 Hormone Therapy Position Statement Advisory Panel 1. The 2017 hormone therapy position statement of the North American Net response 2012;24(7):28-751.8. Goodman NF. Cobin RH. Gindburg 56. Kats 14. Woode 60; America Association of Circumscription. American Association of Circumscription and treatment of memopausa. Ender Prost. 2011;21(3):33-pt 61-25. S. Simmal A. What is the Women's Health Initiative had used transformed control and oral propertorene instead? Memopausa 2014;21(7):1-15. T. American College of Obstetricions and Gynecologies. American Accompliance of the Simmal Association of Circumscription. Obstet Gynecologies. American and risk of venous bit thromboembolism enuals from the E3N cohort study. Artimizative Tiromb Your 84-0. 2012;21(4):89-89. 8. Carnorious Control of Committee opinion on the E3N cohort study. Artimizative Tiromb Your 84-0. 2012;21(4):89-89. 8. Carnorious Control of Committee opinion on the Carnorious Control of Carnorious Control of Carnorious Control of Carnorious Carnorio

Elevate the BIJUVA Scientific Narrative & Reset Foundational Knowledge to Drive Meaningful Differentiation



Introduce Low-dose BIJUVA (if approved)

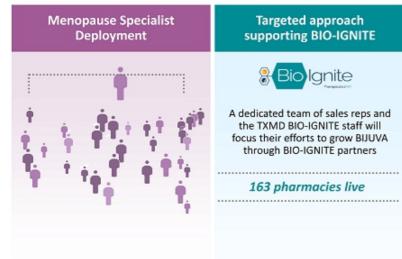
BIJUVA 0.5mg/100mg Preliminary Launch Plan

- Virtual Launch Meeting
- Updated Sell Sheet & Materials
- Speaker Deck Updates

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BIJUVA Targeted Approach in 2020 Preparing for Full Launch in 2021





Targeted approach supporting BIO-IGNITE



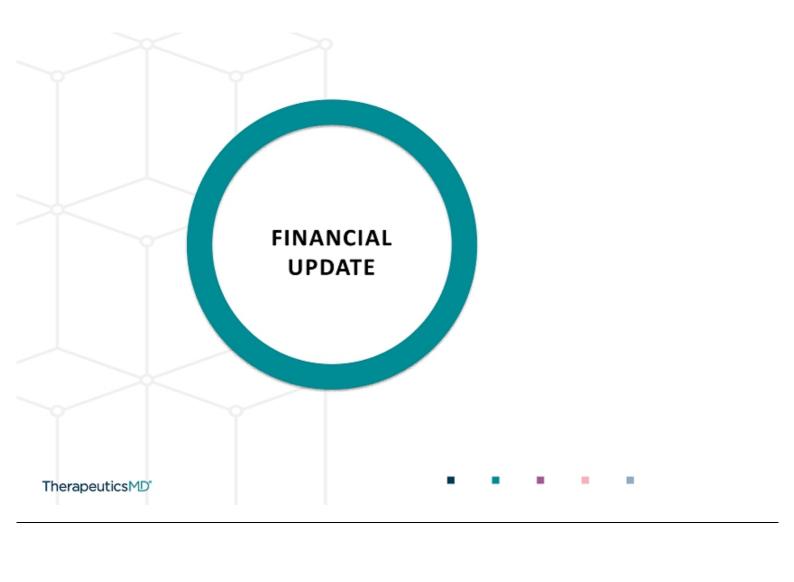
A dedicated team of sales reps and the TXMD BIO-IGNITE staff will focus their efforts to grow BIJUVA through BIO-IGNITE partners

163 pharmacies live

Potential Second Dose

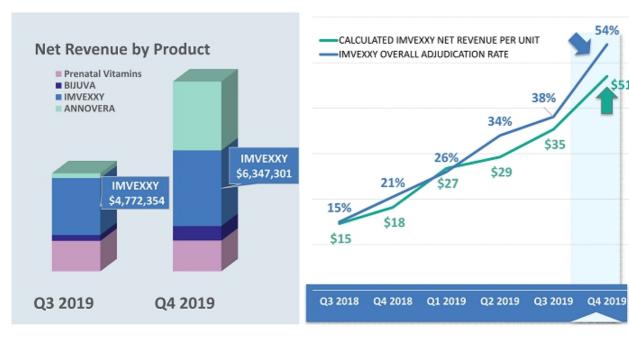


PDUFA November 2020



Trend in Total Net Revenue and Calculated Net Revenue Per Unit

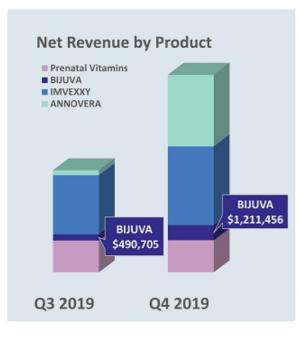




^{*} Calculated Net Revenue per Unit = GAAP Net Revenue divided by number of prescriptions filled by patients in period

Trend in Total Net Revenue and Calculated Net Revenue Per Unit



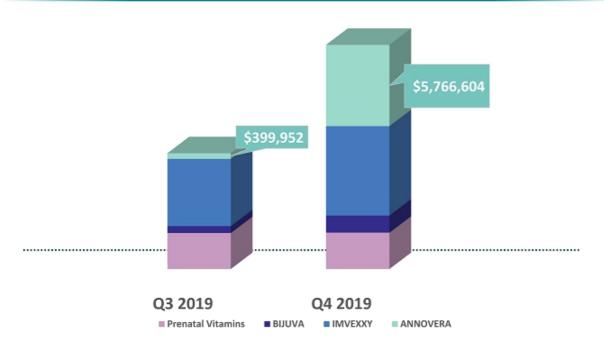




^{*} Calculated Net Revenue per Unit = GAAP Net Revenue divided by number of prescriptions filled by patients in period

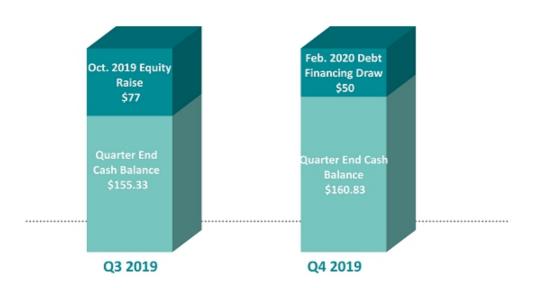
ANNOVERA Net Revenue Actual





Cash Balance at End of Each Quarter with Equity Raise/Debt Funding Post Quarter End

(Millions)



2020 Cost Containment Measures Goal to reinvest the savings into marketing initiatives



Drive Net Revenues:

 Invest appropriate financial resources to drive net revenue growth for our brands



Control Operating Expenses:

- Scrutinized internal cost structure and reduced spend on the following:
 - Non-revenue generating projects
 - Headcount optimization / reduction
 - Eliminated multiple clinical development roles
 - Paused pipeline development projects

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2020 Financial Guidance

Annual Net Revenue Guidance

Company projects 2020 net product revenue to be between \$90M to \$110M

Key Assumptions:

- Net product revenue during the second half of the year will be significantly larger than the first half with the majority coming from ANNOVERA and IMVEXXY
- High deductible and annual copay resets expected to impact 1Q20 net revenue for the menopause products
 - Expect 1Q20 net revenue to come in below 4Q19 net revenue
 - 1Q20 industry wide headwind built into our annual 2020 financial guidance

^{*} Note: In 2020, the company will utilize Symphony Health IDV national data for reporting prescriptions dispensed to patient's by pharmacies as we believe Symphony Health data most accurately reflects the data.

2020 Goals & Milestones

- Full launch of ANNOVERA for TXMD's sales force will begin on March 1st
- Leverage new distribution channels to enter new markets that create additional revenue opportunity outside TXMD's direct sales and marketing efforts
- For IMVEXXY, goal is to pass the VVA branded leader, Premarin vaginal cream, on a monthly prescription basis by the end of 2020
- For BIJUVA, utilize menopause specialist sales force to provide the right focus to build the foundation and allow us to scale BIJUVA in the coming years
- Become EBITDA positive in 2021

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The Power of the Portfolio Multiple Paths to \$1B of Sales

Percent of Market Based on Patient Count of 2.3M and 4 fills per year				
Average Net Revenue / Unit	25%	35%	45%	55%
\$80	\$184M	\$257.6M	\$331.2M	\$404.8M
\$100	\$230M	\$322M	\$414M	\$506M

	Total Add	dressable FDA Market	: 3.8M	
	Total Addressable	Compounding Market	: 12M	
	Percent	of Total Addressable I	Market	
Average Net Revenue / Unit	25%	35%	45%	55%
\$80	\$316M	\$442.4M	\$568.8M	\$695.2M
\$100	\$395M	\$553M	\$711M	\$869M

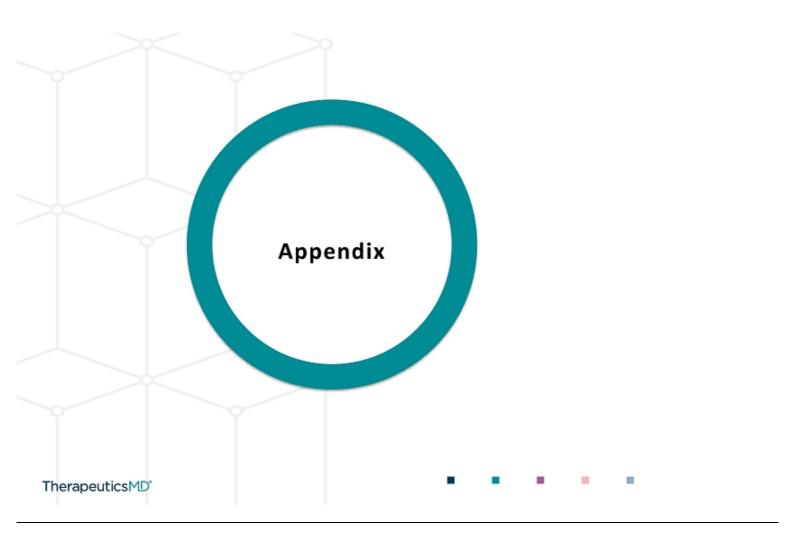
	Total Address	sable Birth Control Ma	rket NRx: 28M	
Average Net Revenue / Unit	1.0%	1.5%	2.0%	2.5%
\$1,000	\$280M	\$420M	\$560M	\$700M
\$1,250	\$350M	\$525M	\$700M	\$875M
\$1,500	\$420M	\$630M	\$840M	\$1.05B
\$1,750	\$490M	\$735M	\$980M	\$1.2B



Diversified risk with 3 FDA-approved products, creating multiple paths to \$1B peak sales opportunity Example: \$230M (IMVEXXY), \$395M (BIJUVA) and \$420M (ANNOVERA) = \$1B peak sales potential

The Power of a Women's Health Portfolio





Build out of Commercial Expertise Commercial Leadership Team



Chris Gish - Sales Lead

- Senior Sales Leader with 29 years of experience in pharmaceutical sales leadership
- Experience in large and small pharmaceutical companies including Pfizer, Sunovion, Alder-Bio
- Have launched 20+ brands over the course of his career
- Unique expertise in optimizing pharmaceutical sales organizations



Tyra Riehl - Training Lead

- Senior leader with expertise in sales training and leadership development
- 22 years in small and large biotech and pharmaceutical companies including Searle, Sunovion, Quest and Alkermes



Mike Steelman - Market Access Lead

- Senior leader access positions at Pfizer and Sanofi with United States and International responsibility
- 22 years of pharma experience with 13 years in access
- Was responsible for 1/3 of Pfizer's National Payor Accounts including government sector



Kristen Landon - Marketing Lead

- Women's Health commercial leader with prior tenures at Allergan, Radius Health, and Sprout
- 24 years' experience in pharmaceutical marketing, sales, sales leadership, and business development
- Category experience in contraception, menopause, osteoporosis, sexual dysfunction, infertility, and infections
- Brands include Lo Loestrin, Estrace, Tymlos, Generess, Liletta, ella, Addyi, Crinone, and Solosec



Erika Guay - Menopause Brand Lead

- Senior leader with over 15 years of marketing experience at Pfizer
- Brand experience across multiple categories including, Women's Health, Depression, Cardiovascular & Dermatology



Jerrold McRae- Reproductive Brand Lead

- Sales and marketing and strategy leader at Pfizer for 14 years
- Brand experience across multiple categories including Women's Health (Estring), Pain (Lyrica), Urology (Detrol LA, Viagra)



Dedra Lyden - Strategic Partnerships

- Launched and continues to lead the expansion of Bio-Ignite
- 16 years of Pharmaceutical experience across BD, Sales, Sales leadership

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Understanding Contraceptive Reimbursement

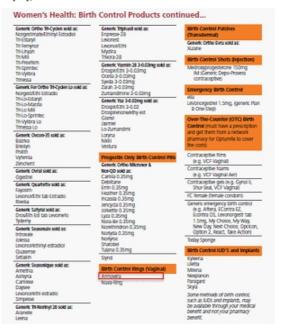
- Under the health reform law (Affordable Care Act), all benefit plans must cover certain Preventative Care Medications like contraceptives without a generic equivalent at 100% - without charging a copay, coinsurance or deductible
- The following slides are examples of how these programs are structured with two of the largest Payers

OptumRx Preventative Care List Adoption \$0 Cost Share Products

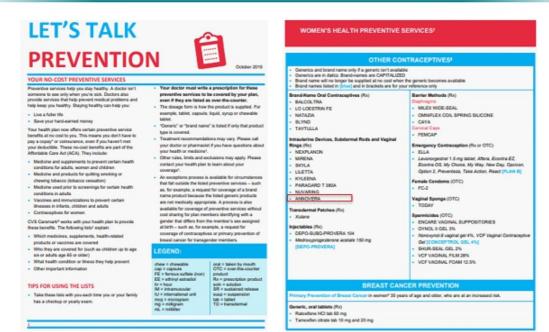
"Under the Health reform law (Affordable Care Act), benefit plans must cover certain Preventative Care Medications at 100% - without charging a copay, coinsurance or deductible"



- References:
 1. https://one.walmart.com/content/dam/themepage/pdfs/OptumRxPreventiveCareMedications-2020.pdf
- https://mynmhc.org/\$0-medications-list.pdf



CVS Preventative Care List Adoption \$0 Cost Share Products



References:

1. https://www.caremark.com/portal/asset/NoCost_Preventive_List.pdff

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ANNOVERA Deal Terms

Milestone Payments

- Upon FDA approval: \$20M**
- First commercial batch release: \$20M**
- \$200M in cumulative net sales: \$40M
- \$400M in cumulative net sales: \$40M
- \$1B in cumulative net sales: \$40M

Royalty %

- Step structure:
- Annual net sales ≤ \$50M: 5%
- Annual net sales > \$50M and ≤ \$150M: 10%
- Annual net sales > \$150M: 15%

Additional Cost Considerations

TXMD and Population Council jointly responsible for one observational PMR study*

^{*}Costs exceeding \$20M to be shared with Population Council **Already paid by TXMD to Population Council