UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): May 5, 2014

	TherapeuticsMD, Inc.	
	(Exact Name of Registrant as Specified in its Charter)	
Nevada	000-16731	87-0233535
(State or Other	(Commission File Number)	(IRS Employer
Jurisdiction of Incorporation)		Identification No.)
	6800 Broken Sound Parkway NW, Third Floor	
	Boca Raton, FL 33487	
	(Address of Principal Executive Office) (Zip Code)	
Ç .	rant's telephone number, including area code: (561) 961-ling is intended to simultaneously satisfy the filing obliging	
provisions (<i>see</i> General Instruction A.2 below):	ang to intended to ominatumeously sudsly the iming outly	garon of the regional under any of the fonoting
\square Written communications pursuant to Rule 425 un	der the Securities Act (17 CFR 230.425)	
\square Soliciting material pursuant to Rule 14a-12 under	the Exchange Act (17 CFR 240.14a-12)	
\square Pre-commencement communications pursuant to	Rule 14d-2(b) under the Exchange Act (17 CFR 240.14	d-2(b))
\square Pre-commencement communications pursuant to	Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e	2-4(c))

Item 7.01. Regulation FD Disclosure.

We are furnishing this Current Report on Form 8-K in connection with the disclosure of information, in the form of the textual information from a PowerPoint presentation to be given at meetings with institutional investors or analysts. This information may be amended or updated at any time and from time to time through another Form 8-K, a later company filing, or other means. The PowerPoint presentation attached as Exhibit 99.1 to this Current Report on Form 8-K updates and replaces in its entirety all prior PowerPoint presentations filed by us.

The information in this Current Report on Form 8-K (including the exhibit) is furnished pursuant to Item 7.01 and shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that section. This Current Report on Form 8-K will not be deemed an admission as to the materiality of any information in the Report that is required to be disclosed solely by Regulation FD.

We do not have, and expressly disclaim, any obligation to release publicly any updates or any changes in our expectations or any change in events, conditions, or circumstances on which any forward-looking statement is based.

The text included with this Report on Form 8-K is available on our website located at *www.therapeuticsmd.com*, although we reserve the right to discontinue that availability at any time.

Item 9.01. Financial Statements and Exhibits.

(d)	Exhibits.
(u)	LAIHUUS

Exhibit Number	Description	
99.1	TherapeuticsMD, Inc. presentation dated May 2014.	

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 6, 2014 THERAPEUTICSMD, INC.

By: /s/ Daniel A. Cartwright

Name: Daniel A. Cartwright
Title: Chief Financial Officer

EXHIBIT INDEX

Exhibit
Number
Description

99.1
TherapeuticsMD, Inc. presentation dated May 2014.



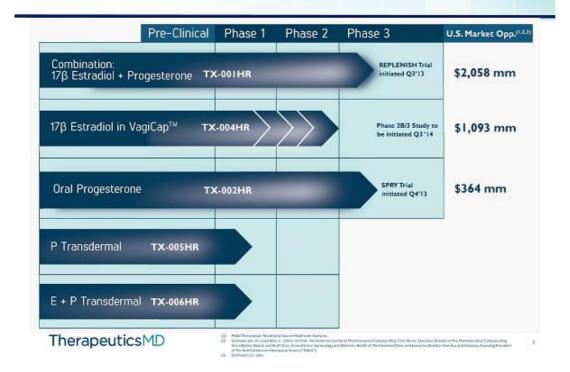
Forward-Looking Statements

This presentation includes forward-looking statements covered by the safe harbor provision of the Private Securities Litigation Reform Act of 1995, including predictions, estimates, and other information that might be considered forward-looking. While these forward-looking statements represent TherapeuticsMD, Inc.'s ("TherapeuticsMD," "we," "us," and "our") current judgment on what the future holds, they are subject to risks and uncertainties, many of which are outside our control, that could cause actual results to differ materially from the results discussed in the forward-looking statements.

You are cautioned not to place undue reliance on these forward-looking statements, which reflect our opinions only as of the date of this presentation. Please keep in mind that we are not obligating ourselves to revise or publicly release the results of any revision to these forward-looking statements in light of new information, future events, or otherwise.

Throughout this presentation, we will attempt to present some important factors relating to our business that may affect our predictions. You should also review our most recent Form 10-K filed on March 5, 2014, Forms 10-Q, our Forms 8-K, and our other filings with the Securities and Exchange Commission, for a more complete discussion of these factors and other risks, particularly under the heading "Risk Factors." A PDF copy of our press releases and financial tables can be viewed and downloaded on the TherapeuticsMD website: www.therapeuticsmd.com/InvestorRelations.aspx.

TherapeuticsMD Pipeline



TherapeuticsMD Core Development Metrics

1. Compounds

Well-known chemical entities with defined safety and efficacy therapeutic thresholds

2. Regulatory Pathway

- 505(b)(2) offering more defined, shorter pathway with less efficacy risk than NCE pathway
- · Clear FDA draft guidance requirements for single Phase 3 study

3. Market

- · Large, underserved, and growing markets with unique dynamics
- · Favorable payor dynamics

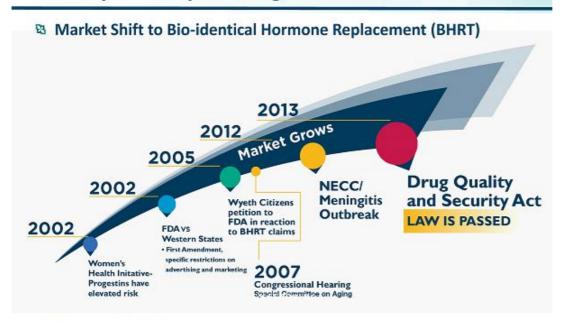
TherapeuticsMD° Combination Product TX 001-HR E+P

History of Hormone Therapy

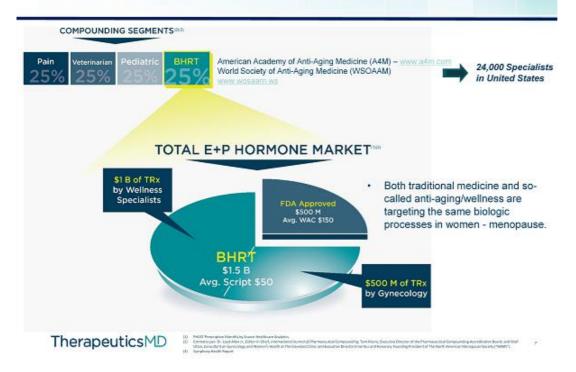


- Hormone Therapy is linked to Cardiovascular, Cancer and other risks
- Estrogen + Progestin (Prempro) arm had a 24% increase in breast cancer vs. Estrogen alone

History of Compounding



Understanding the Total Menopause Hormone Market



Rationale for Market Growth: Bio-identical Progesterone vs. Non-Bioidentical Progestin

Side Effect ⁽¹⁾	Bio-identical Natural Progesterone	Non-Bioidentical Progestins (MPA, NETA, drosperinone)
Breast cancer	More favorable profile (E3N-EPIC study)	Increased risk
Cardiovascular	More favorable profile (PEPI trial)	Increased risk of MI, stroke, VTE
Lipid profile	More favorable profile (PEPI trial)	Less favorable effects on lipid profile (cholesterol, HDL, LDL, triglycerides)
Glucose / insulin	Improved carbohydrate metabolism (PEPI trial)	Deterioration of glucose tolerance or hyperinsulemia or both
Sleep / mood	Improved sleep efficiency (2)	No benefit on sleep properties
Quality of life	Improvement in symptoms and overall s compared to MPA regimen (1)	satisfaction with bio-identical progesterone HT

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Above or in combination with extragen.

Countries, Amer. Rachel Japanush, Mirrelle L'Homelro-Belo' nieu, Myriam Scriboth, and Georgeo Copinsols. "Propositionne Prevents Sleep Distarbances and M

Registrate, Para, and Wilta. "Companion of Registrate Containing Onli Moretteet Progestrone or Medicosproposterme Activities on Quality of Utrain Postmenopousal Wirmer: A Coo

Rationale for Market Growth: Estradiol vs. Conjugated Estrogens

Journal of the American Medical Association

September 30, 2013

CEEs (Premarin) were associated with a higher incidence of venous

thrombosis and myocardial infarction than oral estradiol

Journal of the American Medical Association

October 3, 2013

Breast Cancer Risk persists for 13 years after discontinuation of CEE

Menopause

September 2013

"Oral estradiol may be associated with a lower risk of stroke ... compared with conventional-dose oral CEE"

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(I)) Smith et al. Lower Risk of Cordovascular Events in Postmenopausal Women Taking Oral Estradiol Compared with Oral Conjugated Equine Estroger ICEE)

 Manson et al. Managazai Hormone Therapy and Health Cultivaries During the Intervention and Entended Posts/opping Pleases of the Women Health Initiative Randomized Trials

[3] Shufelt of all Hormone Therapy Done, Formulation, Route of Delivery, and Risk of Cardonascular Events in Women: Findings from the Women's

TXMD Novel Drug Design

S Converted (API) from solid / crystalline to a New Liquid Drug Form

- ≅ Estrace (RLD) is a tablet 0.5 mg, 1.0 mg, and 2.0 mg
- ☼ Prometrium (RLD) is in suspension 100 mg and 200 mg

New solubilized drug form

- Achieves FDA requirements of uniformity and stability
- ☐ Improved functional effects (improved bioavailability, reduced variability, food effect, lowest effective dose, well tolerated)
- Enabling new combinations, routes and dosages (creams, patches, etc.)



TherapeuticsMD RLD = Reference United Drug
API = Active Pharmaceutical Ingredient

Meet PK 505(b)(2) thresholds

E+P HT Market Opportunity

- State All in-market FDA-approved combination products contain <u>non-bioidentical</u> progestins
- Today's FDA-approved combination products lack innovation

Product	Progestin	U.S. Sales (est.)	Intl Sales (4)	Company
17β Estradiol + NETA / Drospirenone (Activella / FemHRT / Angeliq / others)	Non- bioidentical	\$ 230 mm ⁽¹⁾⁽²⁾		Bayer
Premarin + MPA (Prempro / Premphase)	Non- bioidentical	\$ 328 mm (1)(2)		Pfizer
Estradiol + Progesterone (custom compounded)	Untested Bioidentical	\$1,500 mm ^{3}		Not FDA approved
Total Oral Combination Sales		\$2,058 mm	\$489 mm	

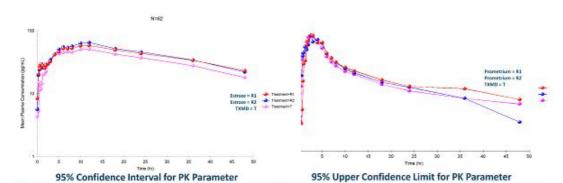
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PHAST Prescription Monthly by Source Healthcare Analytics.

[3] Estimate per Wulf Utlan, Esocutive Director Emeritus and Honorary Founding President of NAM

[4] IMS Data

TXMD 2/200mg E2+P <u>Single</u> Gel-tab versus Separate 2mg Estrace[®] tablet + 200mg Prometrium[®] Capsule



Parameter	Point Estimate T/R Ratio	Within Subject Std. Deviation	Upper 95% Confidence Bound
Cuisk	0.88	0.344	-0.040
AUC _{o t}	0.93	0.409	-0.089

Parameter	Point Estimate T/R Ratio	Within Subject Std. Deviation	Upper 95% Confidence Bound
C _{max}	1.16	1.179	-0.785
AUC ₀₋₁	1.05	0.956	-0.542

TX 001HR E+P — Phase 3 Study



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- Pivotal Phase 3 clinical trial initiated Q3 '13: The REPLENISH Trial
- Designed to enroll 1,750 subjects at ~80 sites
 - S Four active arms (N=400/ arm)
 - Placebo arm (N=150)
- 12-month study with 12 week VMS
- Endpoints:
 - Vasomotor: number and severity of hot flashes (4 week and 12 weeks)
 - Endometrial safety: incidence of endometrial hyperplasia (12 months)

Drug Quality and Security Act

Signed by President on 11/27/13

Bill Highlights

Establishes requirements for traditional compounding pharmacies and largerscale outsourcing facilities.

Prohibits compounding of essential copies of an FDA approved & marketed drug except in limited circumstances:

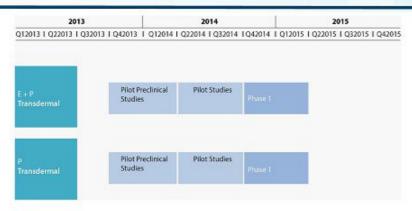
Traditional compounding pharmacies may not compound essential copies regularly or in inordinate amounts, or unless there is a change in the compounded drug that produces a significant difference for an individual patient.

Outsourcing facilities may not compound essential copies unless the approved drug appears on the drug shortage list, or unless there is a change in the compounded drug that produces a clinical difference for an individual patient.

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http://www.help.usrate.gov/into/media/Compounding Draft One Pager FNAL pdf

Transdermal Development



B Phase 1 Study Q3 2014

- Measure circulating Progesterone alone
- Measure circulating Estradiol and Progesterone

Transdermal Market Opportunity

Product (Combination E+P)	TRx (102)	U.S. Sales (est.) (182)	Company
Estradiol/Levonorgestrel (Climara Pro)	129,755	\$ 22.5 mm	Bayer
Estradiol/Norethindrone Acet (CombiPatch)	408,598	\$ 44 mm	PHARMAGEUTIGALS, ING.
Total Combination Transdermal Sales	538,353	\$ 66.5 mm	95.0
Product (Estradiol Only)	TRx (titz)	U.S. Sales (est.) (1929	Company
Estradiol (Patch, Gel, Spray) (Alora, Climara, Estraderm, Menostar, Vivelle, Vivell-Dot, Minivelle; Divigel, Elestrin, Estrogel; Evamist)	5,762,725	\$ 692 mm	Bayer Walson NOVARTIS ASCEND
Total Estradiol Transdermal Sales	5,762,725	\$ 692 mm	

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Notes:

[3] PHAST Prescription Monthly by Source Healthcare Analytics.

TherapeuticsMD Core Development Metrics

1. Estradiol + Progesterone

Well-known chemical entities with defined safety and efficacy therapeutic thresholds

2. Regulatory Pathway

- 505(b)(2) offering more defined, shorter pathway with less efficacy risk than NCE pathway
- · Clear FDA draft guidance requirements for single Phase 3 study

3. Market

- · Large, undiscovered, and growing markets with unique dynamics
- · Favorable payor dynamics
- · Drug Quality and Security Act

TherapeuticsMD° Vulvar / Vaginal Atrophy (VVA)

TherapeuticsMD Core Development Metrics

1. Compounds

Well-known chemical entities with defined safety and efficacy therapeutic thresholds

2. Regulatory Pathway

- 505(b)(2) offering more defined, shorter pathway with less efficacy risk than NCE pathway
- · Clear FDA draft guidance requirements for single Phase 3 study

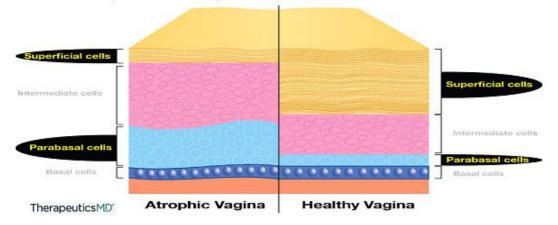
3. Market

- · Large, underserved, and growing markets with unique dynamics
- · Favorable payor dynamics

Vulvar/Vaginal Atrophy

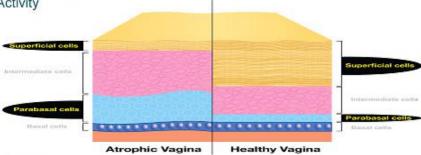
Mechanism: Low Levels of Estradiol impact on the Vagina

- Reduction in superficial cells
- Parabasal cells increase
- Nagina changes from acidic to basic (increased pH)
- Most common symptoms: Vaginal Dryness, Dyspareunia, Itching/Irritation, Dysuria, Bleeding with Sexual Activity



Vulvar/Vaginal Atrophy

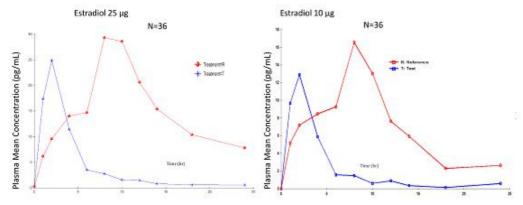
- How to Measure Efficacy FDA Guidance for Phase 3 (12 Weeks)
 □
 - 1. Maturation Index
 - · Statistical increase in superficial cells
 - · Statistical decrease in parabasal cells
 - Statistical changes in vaginal pH from basic to acidic (decrease pH)
 - Reduce most bothersome symptoms: Vaginal Dryness, Dyspareunia, Itching/Irritation, Dysuria, Bleeding with Sexual Activity



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(1) FDA Guitance for Industry, Estrager and Estragen/Progestri Drug Produ-Tries! Viscondate Symptoms and Vision and Vision Advantages Symptoms— Recommendations for Dirical Englands (Vision 2003).

VagiCap vs. Vagifem - Phase 1 PK Study



Key Points:

- · Tmax ~2hours with VagiCap and ~8 hours with Vagifem
- · Systemic absorption AUC (0-24 hrs) is 2-3 fold lower with Vagicap relative to Vagifem

TX 004HR Positive Phase 2 Study



- 48 post-menopausal women with symptoms of VVA
- Randomized 1:1 to 10µg dose of TX 004HR or placebo
 - Self-administered 1x daily for 2-week period
- Endpoints (2 weeks) based on Phase 3 (12 weeks) study design criteria
- As compared to placebo, women treated with TX 004HR showed:
 - Statistically significant decreases in parabasal cells (p<0.0001)
 - Significant increases in superficial cells (p=0.0002)
 - Statistically significant decreases in vaginal pH (p=0.0002)
 - Significant reduction in the atrophic effects on epithelial integrity and vaginal secretions
 - Not powered for most bothersome symptom (positive trends)

TX 004HR Phase 2 Study



	Maturation I	ndex (Mean)	Change in	pH (Mean)	TX 004HR Phase 2 Pilot
	TX 004HR	Placebo	TX 004HR	Placebo	 N = 50 (mean age 62.3 yrs)
Vagicap 10 ug Week 2	44.48	7.08	-0.92	-0.40	Randomized 1:1 ratio 14 day study

Approved Treatments: Pivotal Clinical Data (Week 12)*

	Maturation Index (Mean)		Change ir	Change in pH (Mean)		Change in Vaginal Dryness (Mean)	
	Active	Placebo	Active	Placebo	Active	Placebo	
Premarin Vaginal Cream (0.3 mg) n=36	27.90	3.00	-1.60	-0.40	-1.10	-0.70	
Vagifem (10 ug) n=36	11.10	NA	NA	NA	NA	NA	
Vagifem (25 ug) n=36	12.30	NA	NA	NA	NA	NA	

^{*}Data from product prescribing information. For reference only. Comparative efficacy cannot be demonstrated without head-to-head clinical studies.

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24

Leading Estrogen Products

Product Characteristic *	Vagifem	Premarin	Estrace
Design			
Burning		✓	
Discharge	✓	✓	Y
Cream		. ✓	✓
Quick Dissolution			
Applicator	✓	✓	✓
Placement Issues	√		



TX 004HR Design Goals

- Eliminate burning sensation
- · Not a cream
- Improve ease of use/placement
- · Quick dissolution
- Digital insertion/No applicator
- Deliver elegant patient experience

OPERA Survey (n=178); TXV-1301 Survey (n=49)

*Perceived product characteristics reported by health care professionals and patients in separate surveys to identify. Not based on head-to-head clinical comparisons or validated instruments.

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- 23

VVA U.S. Sales - Currently No Generics

ASD analysis - global market is expected to grow to \$3.1 Billion in 2019

Product	Compound	TRx	US(\$mm) Sales,va	WAC Price
Premarin® Cream	Equine vaginal estrogen	1,703,523	\$389	\$201
Vagifem® Tablets Novo Nordisk	Vaginal Estradiol	1,971,269	\$316	\$193。
Estrace® Cream Actavis	Vaginal Estradiol	1,619,744	\$284	\$152.
Total.		5,720,550	\$1,100 mm	

	2008(1)	2013 👊	
Total TRx	5,030,472	5,720,550	
Total Sales \$	\$505,917,525	\$1,100,833,171	

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(1) FHAST Prescription Monthly by Source Healthcare Analytics

(5) GlobelOsta 2/12 report http://www/sudreports.com/news.arg?pr_id=420

(4) Estring & Forming data was excluded that to marginal sales

(4) Estring & Forming data was excluded that to marginal sale

Estradiol Vaginal Suppository



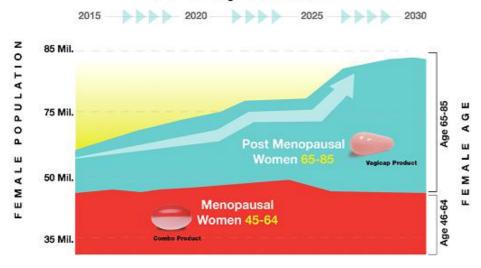


Phase 2B/3 Study 2014

- □ 12 weeks
- Designed to enroll 150-200 subjects in each arm
 - Multiple Active Arms (4 mcg, 10 mcg, 25 mcg)
 - Placebo (n=100)
- **5** Endpoints:
 - Cell change
 - Lowering of pH
 - Evaluation of Adverse Vaginal Effects (Dyspareunia and Dryness)

Hormone Therapy Market Opportunity

US Population



TherapeuticsMD Core Development Metrics

1. VVA VagiCap

Well-known chemical entities with defined safety and efficacy therapeutic thresholds

2. Regulatory Pathway

- 505(b)(2) offering more defined, shorter pathway with less efficacy risk than NCE pathway
- · Clear FDA draft guidance requirements for single Phase 3 study

3. Market

- · Large, underserved, and growing at >20% 5-year CAGR
- · Favorable payor dynamics
- No generics

Extensive Patent Filings

	Filed	Provisional	Non- Provisional	Issued
U.S.	27	10	17	2
Ex-U.S.	7			

- ☼ Oral combination therapeutics
 - Bioidentical E+P HT combination
 - 8 Natural combination HT and formulations
- ☼ Oral solo therapeutics
 - Progesterone formulations
- [™] Vulvovaginal atrophy pessary
- В Pipeline applications
- Strate Opera reporting and analysis software

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30

Milestones

	E+P Transdermal:	File IND for P and E+P Transdermal	Q2/Q3
2014	E+P Transdermal:	PK Results for P and E+P Transdermal	Q2/Q3
	E+P Oral:	International Menopausal Society Replenish Trial Poster Session	Q2
	Compounding Market:	Symphony Health Report on BHRT Size of Market	
	Estradiol VagiCap:	Commence Phase 2b/3 VVA Trial	Q3
	Oral Progesterone:	Complete patient enrollment: Spry Trial	Q4
	E+P Oral:	Complete patient enrollment: Replenish Trial	Q4
	IP / Patents	Annual IP Update to Patent Portfolio	Q4
2015	Oral Progesterone	Report Phase 3/Spry Trial Results	Q1
	Estradiol VagiCap:	Complete Patient Enrollment	Q2
	Estradiol VagiCap	Report Phase 3/VVA Trial Results	Q3
	Estradiol VagiCap:	File NDA for TX-003HR in VVA	Q3
	Combination E+P:	Report Replenish Trial results	Q4
	Combination E+P:	File NDA for TX-001HR E+P	Q4

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31

Key Statistics

NYSE MKT: TXMD

Recent market price 1 \$4.05

Shares outstanding 2 145 million

Market capitalization 1 \$590 million

\$45 million Cash & equivalents 2

Debt 3 \$0.00 million

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¹Based upon closing price May 1, 2014 ^{2,3} As of March 31, 2014

Therapeutics MD°

Investor Contacts

Dan Cartwright

Lisa M. Wilson

Chief Financial Officer

President

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In-Site Communications, Inc.

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TherapeuticsMD Corporate History



Latest Position Statements

British Menopause Society, 2013 North American Menopause Society, 2012

- "HRT prescribed before the age of 60 has a favorable benefit/risk profile."
- "Recent evidence suggests that HRT regimens containing progesterone can minimize the metabolic impact and reduce the risk of thromboembolism."
- In a large observational cohort study of French teachers, after five years of use estrogen-progesterone combination, HRT was found to be associated with a significantly lower relative risk (neutral for 'ever use' of HRT) than for other types of combined HRT (RR 1.7–2.0)."
- "Data from a large observational study suggest that EPT with micronized progesterone carries a low risk of breast cancer with short-term use."

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The 2012 Harmone Therapy Position Statement of The North American Menopouse Society, Nenopouse: The Journal of The North American Menopouse Society Vol. 19, No. 3, pp. 257/271

The 2013 British Messageor Society & Women's Health Concern recommendations on however replacement therapy. Microsius introdeland online May 23, 203

Experienced Management and Drug Development Team



Proven team with a successful track record of creating shareholder value and developing some of the most successful products in the HT and birth control space

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36